

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on 12/19/07

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

5 40 North Central Avenue, Suite 1900
6 Phoenix, Arizona 85004-4429
7 Facsimile (602) 734-3824
8 Telephone (602) 262-5756

9 Susan M. Freeman AZ State Bar No. 004199
10 Email: sfreeman@lrlaw.com
11 Rob Charles NV State Bar No. 006593
12 Email: rcharles@lrlaw.com

13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT
15 DISTRICT OF NEVADA**

16 In re:

17 USA COMMERCIAL MORTGAGE
18 COMPANY,

19 USA CAPITAL REALTY ADVISORS,
20 LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION
TO PROOF OF CLAIM FILED BY
CAROLE TALAN FOR LACK OF
DOCUMENTATION**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Hearing Date: December 20, 2007
Time: 9:30 a.m.

21
22 **PLEASE TAKE NOTICE** that the USACM Liquidating Trust ("USACM Trust")
23 filed its Seventh Omnibus Objection to Proof of Claim for Lack of Documentation
24 ("Objection") on November, 19, 2007 [DE 5369], which included an objection to Proof of
25 Claim No. 10725-01554 (the "Claim") filed by Carole Talan ("Talan") in the amount of
26 \$25,000.00.

LEWIS

AND

ROCA

LLP

L A W Y E R S

1 Talan informally responded to the USACM Trust's Objection and provided
2 documentation to support her Claim.

3 WHEREFORE, the USACM Trust withdraws its objection to the Claim. The
4 USACM Trust reserves the right of any party in interest, including the USACM Trust, to
5 further object to the Talan Claim.

6 DATED: December 19, 2007

7 **LEWIS AND ROCA LLP**

8 By: /s/ RC (#6593)

9 Susan M. Freeman, AZ 4199 (*pro hac vice*)

10 Rob Charles, NV 6593

11 *Counsel for USACM Liquidating Trust*

12 COPY of the foregoing mailed
13 December 19, 2007, to:

14 Carole Talan
15 1299 Kingsbury Grade
16 Gardnerville, Nevada 89460

17 /s/ Christine E. Laurel

18 Christine E. Laurel

19

20

21

22

23

24

25

26